

EY Tax Form Validation Services

Helping clients navigate customer tax reporting with ease



The Ernst & Young LLP Customer Tax Operations Reporting Services team is comprised of tax technical, tax operations and technology professionals capable of addressing an organization's global jurisdictional tax obligations through leveraging proprietary EY technology solutions, such as the EY Electronic Tax Form Validator (eTFV).

Become a client of EY Tax Form Validation Services (TFVS) and delegate the highly complex process of validating IRS Forms W-8/W-9 and CRS self-certifications to Ernst & Young LLP. Leveraging the eTFV, our market leading tax form validation solution, the experienced TFVS team will be able to quickly turnaround comprehensive results that can be relied upon.

Key highlights of TFVS for you:

- Comprehensive results, including all the demographic information needed for year-end reporting
- Enable client resources to focus on other value-add activities



EY TFVS

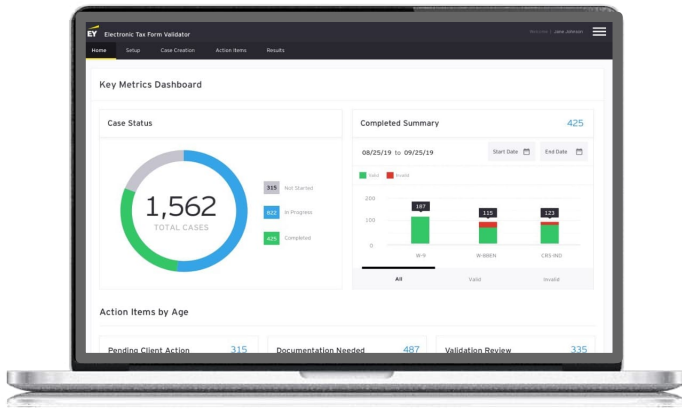
As regulatory rules evolve globally, Ernst & Young LLP recognizes the complexity and challenge that information reporting can be for clients. We offer an innovative, efficient and cost-effective solution through our TFVS:

- Reduced risk of noncompliance
- Enables employees to focus on value-add tasks
- Seamless set up for year-end reporting

Features and benefits of the eTFV

The TFVS team leverages experienced EY professionals and our leading class solution, the eTFV, to perform the tax form validation process for our clients, enabling internal talent to focus on other value add tasks.

- Process improvement
- Accurate tax form validation logic
- Manage risks



Clients who utilize TFVS will receive considerable benefits from the following:

- Trusted and correct validation of customer tax forms
- Digitization of tax form data
- Workflow
- Standardized consumable outputs to aid in reporting (e.g., 1042-S, 1099, FATCA/CRS) and withholding
- Time and cost savings



Why EY?

Ernst & Young LLP is committed to providing an industry leading class customer tax operations utility for a broad set of industry participants.

Accordingly, the EY TFVS team offers critical functionality to help facilitate that we exceed your tax form validation needs.

CONTACTS



David Jensen
david.jensen@ey.com
 +1 201 551 5161

EY | Building a better working world

EY exists to build a better working world, helping to create long-term value for clients, people and society and build trust in the capital markets.

Enabled by data and technology, diverse EY teams in over 150 countries provide trust through assurance and help clients grow, transform and operate.

Working across assurance, consulting, law, strategy, tax and transactions, EY teams ask better questions to find new answers for the complex issues facing our world today.

EY refers to the global organization, and may refer to one or more, of the member firms of Ernst & Young Global Limited, each of which is a separate legal entity. Ernst & Young Global Limited, a UK company limited by guarantee, does not provide services to clients. Information about how EY collects and uses personal data and a description of the rights individuals have under data protection legislation are available via ey.com/privacy. EY member firms do not practice law where prohibited by local laws. For more information about our organization, please visit ey.com.

Ernst & Young LLP is a client-serving member firm of Ernst & Young Global Limited operating in the US.

© 2023 Ernst & Young LLP.
 All Rights Reserved.

US SCORE no. 19501-231US_2
 2209-4091205
 ED None

This material has been prepared for general informational purposes only and is not intended to be relied upon as accounting, tax, legal or other professional advice. Please refer to your advisors for specific advice.

ey.com